

EvolveFM 2016.4 Release Notes

As with each quarterly release we've fixed a number of bugs and added/updated some existing features.

If you are using the included script to upgrade your database you MUST be on the 2015.8.1 version of EvolveFM.

Bug Fixes

- Assets – allocation save fixed when default setting is by occupant
- Drawings – attribute panel dialogs honor permissions
- Drawings – Importing assets connected to space fixed
- Drawings – drawing import advanced fixed to honor asset selection
- Maintenance – End by Date fixed
- Maintenance – End by # of occurrences fixed
- Maintenance – PMs with no start date save correctly
- Maintenance – .5 times on estimated times now display properly
- Maintenance – material grid count fixed
- Maintenance – request categories not assigned to request module now show up in proper modules
- Maintenance – Emails notifications fixed to only update assigned labor
- Organization – Color and pattern import appropriately into grids
- Plan Room – Architect dropdown populating correctly now
- Plan Room – Saving view fixed
- Plan Room – disabling icon in permissions now clears it from grid
- Platform Admin – new user does not pull from inactive contacts
- Platform Admin – Advanced Data Import Space allocation overwriting fields with blanks fixed
- Platform Admin – Fixed failing imports closing process without showing details
- Platform Admin – deleting functional group also clears the functional group from reports
- Platform Admin – data changes made by Advanced Data Imports recorded in history
- Reporting – Dynamic spreadsheets correctly displaying values instead of filed ID
- Reporting – new UDS now display in Dynamic Spreadsheets
- Space – Imports for Buildings with apostrophe fixed

Feature Improvements

- Space – Simple Space Grid added to spaces (faster data return)
- Moves –Auto Count and Auto Area added to highlights
- Login – Join Now Forgot Password available in Evolve XM (see Evolve XM Notes)
- Import Error Improved – Warning database contains multiple values for selected key error will display the duplicates.
- **CRITICAL MODIFICATION READ THIS – Allocation Settings redefined**
 - Allocate Manually(previously Do Nothing) – manually allocate space
 - Allocate Equally Space Cost Center (previously allocate space cost center) –each cost center assigned to a space will be assigned an equal portion of that space
 - Allocate Occupant Cost Center – cost center will be assigned equally to each occupant currently assigned to the space****you can set any individual space to manually allocate on the space dialog should you want to override the automatic allocation behaviors**

Files

As always make a backup copy your files before overwriting with the Upgrade Files

This upgrade includes changes to the Evolve.inc and the reporting web.config files back up your current files for reference

- Copy all files under Evolve 2016.4 Update to your Evolve installation
** You MUST have updated the files from the previous versions for this method to work for you.
If you haven't done the previous file upgrades use the Evolve Full version.

Server Scripts

If you update via script you DO NOT need to restore either DB included with this build

- **Update to Evolve Update to Evolve 2016.4.1.sql**
**DO NOT run this if you haven't already run the Update to Evolve.2015.8.1script against your current DB you can determine this by looking at the release info in the lower right hand corner of the EvolveFM screen and seeing if the release info there matches the script name
 - Before running this script on your SQL Server, make a backup of your current database.
 - Script out any custom views.

- Run this script on SQL Server to update the Evolve database to Update to Evolve 2016.4.1 release.
- **Scheduled PM Generation.sql**
 - If you have run this in a previous release DO NOT run it again
 - See Configuring Maintenance in EvolveFM

Image Generator

Your current Image generator must be uninstalled and the new one reinstalled if you wish to take advantage of the HTTPS functionality

- Evolve Image Generator.msi
 - Open Evolve Image Generator.msi
 - Follow instructions in the Install Guide

Evolve FM HTML Notes

Evolve FM HTML is the codename for the next big change in your Evolve FM product. Aside from a more streamlined look and feel the biggest improvement is its device independence. Now you can easily interface with Evolve on any connected device, phone, tablet, or computer. Working with your data has never been easier.

In this build you'll be able to access the following modules

- Space
- Assets
- Contacts
- Documents
- Pictures
- Requester (Operations add on module)
- Plan Room (document repository add on module)

Keep in mind both versions HTM and HTML are connected to the same DB meaning you can work in either or both and see the same data.

***See Install guide for HTML setup