EvolveFM 2017.9 Release Notes

As with each quarterly release we've fixed a number of bugs and added/updated some existing features.

If you are using the included script to upgrade your database you MUST be on the 2017.2.15 version of EvolveFM.

Evolve "XM" Notes

Evolve XM is the codename for the next big change in your Evolve FM product. Aside from a more streamlined look and feel the biggest improvement is its device independence. Now you can easily interface with Evolve on any connected device phone, tablet, or computer. Working with your data has never been easier.

Keep in mind both versions FM and XM are connected to the same DB meaning you can work in either or both and see the same data.

With the exception of data import functionality all modules have been migrated to the "XM" (mobile web) version. This functionality will be added to the 2018.2 release and that will be the last release of the "Classic" (web) version. After that release we will only be updating the mobile web version and referring to that as Evolve FM. Since the two are currently set to run in parallel now would be the time to get your users used to the new interface and explore the new features available.

*** The Moves module has been extensively modified in this release. You must complete all your moves prior to installing this update or recreate them once the update is complete. Also once the update is complete the moves module will no longer work properly in "Classic" and should be removed via permissions from the available modules in classic to avoid data corruption.

*** The Plan Room Module has also been heavily modified in this release and will no longer work properly in "Classic" and should be disabled in permissions when you upgrade to this build.

Path to "XM"- yourserver/evolve/app/evolvefm.html

Bug Fixes

- Assets – Asset Copy not copying picture fixed
- XM Assets – Asset picture add new picture fixed

- Drawings – Theming\Custom Theme color now updates when choosing new color from double click on color swatch in Theme Pane

- Maintenance – WO detail filed no longer truncated on save
- Maintenance – WO\Add Labor full list available in dropdown

Feature Improvements

- Space – Allocation\Select search ordered by number in XM

- Drawings – Drawing Import and Management added to XM
- Drawings – Drawing Import speed improvement

- Moves – multi-edit added
- Moves – Project Lock added to freeze changes
- Moves – Feature simplified with the removal of options
- Moves – Cost center added to move list
- Moves – First name and last name separated in move list

- Plan Room – Approval Queue Tab added
- Plan Room - Projects Tab added
- Plan Room – Download History tab added

- Platform Admin – All Admin Functions for all modules added to Platform Admin in XM

- All modules made accessible through XM *import for all modules but Plan Room still only available in Classic

Files

 As always make a backup copy your files before overwriting with the Upgrade Files

This upgrade includes changes to the Evolve.inc file back up your current files for reference

- Copy all files under Evolve to your Evolve installation

Server Scripts

If you update via script you DO NOT need to restore either DB included with this build

- **Update to Update to Evolve 2017.9.1.sql**
  **DO NOT run this if you haven't already run the Update to Evolve.2017.2.15 script against your current DB you can determine this by looking at the release info in the lower right hand corner of the EvolveFM screen and seeing if the release info there matches the script name

  - Before running this script on your SQL Server, make a backup of your current database.
  - Script out any custom views.
  - Run this script (Update to Evolve 1.0.2017.9.1)on SQL Server to update the Evolve database to Update to Evolve 2017.9.1 release.

- **Scheduled PM Generation.sql**
  - If you have run this in a previous release DO NOT run it again
  - See Configuring Maintenance in EvolveFM

Plans Rendering Service

  - If you have run this in a previous release you DO NOT have to run it again
  - Open SetupPlansRenderingService.msi
  - Follow instructions in the Install Guide